

# **RELEASE FOR SOMEONE OTHER THAN THE TAXPAYER(s) TO RECEIVE TAX RETURNS AND DOCUMENTS**

Federal law requires this consent form be provided to you. Unless authorized by law, we cannot use, without your consent, your tax return information for purposes other than the preparation and filing of your tax return.

You are not required to complete this form. If we obtain your signature on this form by conditioning our services on your consent, your consent will not be valid.

I/we \_\_\_\_\_ authorize Donald E. Bates & Co., P.C.  
affiliates to release my tax return and/or tax information for the tax year(s) of 2025, \_\_\_\_\_,  
or its to my representative \_\_\_\_\_ for the purpose of delivery.

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TICTA) by telephone at 1-800-366-4484, or by email at [complaints@tigta.treas.gov](mailto:complaints@tigta.treas.gov).

Signature **X** \_\_\_\_\_ / \_\_\_\_\_ / 2026  
Date

Print name: \_\_\_\_\_

Comments: \_\_\_\_\_  
\_\_\_\_\_